Form 1120 L
Department of the Treasury
Internal Revenue Service

## U.S. Life Insurance Company Income Tax Return

for calendar year

-	Hild Resente Gelvice		
print	Name	A Employer identification number	
Please type or	Number and street	B Date and place incorporated	
Please	City or town, State, and ZIP code		
Tax Computation   Taxable Income	1 (a) Taxable investment income (Schedule C) (b) Gain from operations (Schedule E) (If a loss, enter zero) (c) The smaller of (a) or (b) 2 50% of any excess of 1(b) over 1(a) 3 Amount subtracted from policyholders' surplus account (Schedule G, line 5) 4 Life insurance company taxable income (add lines 1(c), 2, and 3)  5 Enter line 4 or \$25,000, whichever is less (members of a controlled group, see instructions) 6 Subtract line 5 from line 4 7 Enter line 6 or \$25,000, whichever is less (members of a controlled group, see instructions) 8 Subtract line 7 from line 6 9 Enter line 8 or \$25,000, whichever is less (members of a controlled group, see instructions) 10 Subtract line 9 from line 8 11 Enter line 10 or \$25,000, whichever is less (members of a controlled group, see instructions) 12 Subtract line 11 from line 10 13 17% of line 5 14 20% of line 7	2 3 4 5 5 6 7 8 9 10 11 12 13 14 14 15 14 15 15 16 16 17 17 17 17 17 17 17 17 17 17 17 17 17	
	15 30% of line 9	16 17 18	
Tax	(b) Investment credit (attach Form 3468) (c) Work incentive (WIN) credit (attach Form 4874) (d) Jobs credit (attach Form 5884)  21 Add lines 20(a), (b), (c), and (d)  22 Balance of tax (subtract line 21 from line 19)  23 Foreign corporations—tax on income not connected with U.S. business (see Tax Computation Instructions)  24 Tax from recomputing a prior year investment credit (attach Form 4255)  25 Tax from recomputing a prior year WIN credit (see instructions—attach computation)  26 Minimum tax on tax preference items (see instructions—attach Form 4626)  27 Total tax (add lines 22 through 26)  28 Credits: (a) Overpayment from 1978 allowed as a credit (b) 1979 estimated tax payments (c) Less refund of 1979 estimated tax applied for on Form 4466 (d) Tax deposited with Form 7004 (e) Tax deposited with Form 7005 (attach copy)  (f) Credit from regulated investment companies (attach Form 2439)  (g) U.S. tax on special fuels, nonhighway gas and lubricating oil (attach Form 4136)  28(g)  (h) U.S. income tax paid or withheld at source  29 TAX DUE (subtract line 28 from line 27). See instruction F for depositary method of payment  30 OVERPAYMENT (subtract line 27 from line 28)  31 Enter amount of line 30 you want: Credited to 1980 estimated tax ■  Refunction	21 22 23 24 25 26 27 27 29 30 ded 31	
Please Sign Here		if   Preparer's social security no.	
۵	Firm's name (or yours, if self-employed) and address E.I. N	_ <u> </u>	

	Schedule A INVESTMENT HELD (See Instructions)				
_		1. Interest	2. Accrual of	3. Amortization	4. Total (for line 1:
	1 Interest:	1. Interest	discount	of premium	column I plus col- umn 2 less column 3
	(a) Wholly exempt obligations (attach schedule)				
	(b) U.S. obligations and U.S. instrumentalities		1		
	(c) Loans, notes, mortgages, bank deposits, bonds, debentures, etc				
a	(d) Totals				
<b>Gross Investment Income</b>	2 Dividends (see instructions):				
Ĕ	(a) Domestic corporations subject to 85% deduction				
ent	(b) Certain preferred stock of public utilities				
stm	(c) Foreign corporations subject to 85% deduction				
nVe	(d) Qualifying dividends received from affiliated groups and subject to the 100				
2	(e) Other (attach schedule)				
Ŝ	3 Gross rents (attach schedule)				
	4 Gross royalties (attach schedule)				
	5 Leases, terminations, etc				
	6 Net short-term capital gain reduced by any net long-term capital los				
	7 Gross income from trade or business other than insurance business				
	from Schedule D (Form 1120L), line 36(b)				
_	8 GROSS INVESTMENT INCOME (add lines 1(d) through 7)	<u></u>			
	9 Investment expenses (attach schedule) (see Schedule H)				
"	10 Real estate expenses (attach schedule)				
Deductions	11 Depreciation (attach Form 4562)				
걸	12 Depletion (attach schedule)				
<b>E</b>	13 Trade or business deductions as provided in section 804(c)(5) (at				
	14 Total deductions (add lines 9 through 13)			<i>.</i> [	
	15 INVESTMENT YIELD (subtract line 14 from line 8)				
	Schedule B PART I—POLICY AND OTHER CONTRACT LIAE (See instructions)	BILITY REQU	IREMENTS (	Section 805	(a))
_	Adjusted life insurance reserves (from Part VI)		1		
	Multiplied by the adjusted reserves rate (lesser of lines 1 or 7, Part II			%	
	Pension plan reserves (Part V, line 7, column 7)				
<b>З</b>	Multiplied by the current earnings rate (Part III, line 1)			%	
	Interest paid (from Part VII)				
	Policy and other contract liability requirements (add lines 2, 4 and 5)				
	PART II—ASSETS (Section 805(b)(4))	1. Beginni taxable y	ing of 2. E	ind of taxable year	3. Mean of column 1 and column 2*
_	Darl and the				
	Real estate	i		1	***************************************
2	Mortgages: (a) Without service fees	1			
•	(b) With service fees	1		1	
_	Collateral loans	<b>§</b>			
	Policy loans, including premium notes	1	I		
		1	•		
_		1			
	· ·	1			
	Other coats (attack cakedula)	1	1	•••••	
	Totals	•			
	*Adjusted under section 806(a) (see instructions—attach schedule)		<del></del>		
	PART III—EARNINGS RATES (Section 805(b))	)			
_				ı	0/
	Current earnings rate (Schedule A, line 15 divided by Part II, line 10, co			••••	<u>%</u>
	Earnings rate for first preceding year (attach schedule)			• • • •	<u>%</u>
	Earnings rate for second preceding year (attach schedule)		• • • • •	• • • •	<u>%</u>
	Earnings rate for third preceding year (attach schedule)	• • • • •		••••	<u> </u>
		• • • •	• • • • •	• • • • •	<u>%</u>
0	Total (add lines 1 through 5)		• • • •	••••	<u>%</u>
7					

_	PART IV—AV	ERAGE INT	EREST R	ATE ASSUM	ED (Section 80	)5(c)(2))		
_	Nature of reserve (life, annuity, etc.)	2. Assumed morbidity or mortality table	3. Assumed interest rate	1 4 Mothod of	5. Amount of reserve at beginning of taxable year*	6. Amount of reserve at end of taxable year*	7. Mean of column 5 and 6**	8. Column 3 times column 7
1								
_2								
_3								
_4				l				
_5	Totals							
_6	Average rate of interest assumed in co	mputing life ins	urance reserv	es (total of colum	n 8 divided by total o	<u>f column 7)</u>		
	*See instructions for section 806(b) ar				under section 806(a)	(attach schedule).		
	PART V—PEI	NSION PLA	N RESER	VES (Section	n 805(d))			
1	Section 805(d)(1) reserves							
2	Section 805(d)(2) reserves							
3	Section 805(d)(3) reserves							
4	Section 805(d)(4) reserves		gue					
5	Section 805(d)(5) reserves							
_6	Section 805(d)(6) reserves							
_7	Totals	<u> </u>	<u> </u>		<del></del>			
	PART VI—AD	JUSTED LI	FE INSU	RANCE RESE	RVES (Section	805(c)(1))		
1	Mean of the reserves (Part IV, lin	ne 5, column	7)					
2	(a)				<b></b>	10	00%	
	(b) Plus 10 times the average r	ate of interes	st assumed	(Part IV, line	6)			
	(c) Total (add lines 2(a) and (b))	)						
	(d) 10 times the adjusted reserv	es rate (Part	I, line 2) .					
	(e) Subtract line 2(d) from line 2							9
_3	Adjusted life insurance reserves	(line 1 multi)	olied by line	2(e)). Enter h	ere and on Sched	ule B, Part I, line	1	
	PART VII—IN	TEREST PA	AID (Sect	ion 805(e))				
1	Interest on indebtedness							
2	Amounts in the nature of intere	st						
3	Discount on prepaid premiums							
	Interest on certain special contin							
_5	Total interest paid (add lines 1 th	rough 4). En	ter here an	d on Schedule	B, Part I, line 5.			
	Schedule C TAXABLE INV	ESTMENT	INCOME	(See instruct	ions)			
1	Policyholder's share (section 804) (Sch	edule B, Part I,	line 6 divide	d by Schedule A, I	line 15), but not to ex	ceed 100%		9
	Company's share				• • • • •			9
3	Total							1009
						2. Exclusion-	policy: 3, Co	ompany's share
1	Interest wholly tax-exempt (Sc	hedule A li	ne 1(a) (	olumn 4see	1. Total	holders' share times co	(col.	ompany's share . 1 less col. 2)
•	instructions)	•		-	1			
5	(a) Dividends from Schedule A,							
•	(b) Dividends from Schedule A,							
	(c) Dividends from Schedule A,							
	(d) Dividends from Schedule A,							
	(e) Dividends from Schedule A,							
6	Other items of investment vield (Schadu	ile A. line 15 les	s lines 4 and	5 above)				
7	Other items of investment yield (Schedu Net capital gain (Schedule D (For	m 1120I) lin	a 11)	0 42010, 1 1	•	·····		
	Totals (add lines 4 through 7) .				•			
-	REDUCTIONS		• • • •	• • • •	·			
0	Interest wholly tax-exempt (line 4	column 2)						
	Dividends-received deduction (aff					• • • • •	• •	
10	(a) 85% of line 5(a), column 3			-		1		
	(b) 59.13% of line 5(b), column							
	(c) 85% of line 5(c), column 3							
	(d) Total, but not to exceed 85					_	1	
	deduction							
	Small business deduction (10% of line				_	• •		
	Total (add lines 9, 10(d), and 1 Taxable investment income (line							

For	m 1120L (1979)			Page •		
	Schedule E GAIN OR (LOSS) FROM OPERATIONS (See ins	tructions)				
1	Policyholder's share (section 809) (Schedule E-1, line 6 divided by Schedule	lule A, line 15), but r	not to exceed 100%	9/		
2	Company's share					
3	Total	, <del> </del>	,	100%		
		1. Total	2. Exclusion—policy- holder's share (line 1 times column 1)	3. Company's share (column 1 less column 2)		
4	Interest wholly tax-exempt (Schedule A, line 1(a), column 4—see					
•	instructions)					
5	(a) Dividends from Schedule A, line 2(a)		1			
	(b) Dividends from Schedule A, line 2(b)		1			
	(c) Dividends from Schedule A, line 2(c)		·			
	(d) Dividends from Schedule A, line 2(d)					
	(e) Dividends from Schedule A, line 2(e)					
6	Other items of investment yield (Schedule A, line 15 less 4 and 5 above)					
	Totals (add lines 4 through 6)					
8	Net capital gain (Schedule D (Form 1120L), line 11)			•••••••		
9	Gross premiums Less: Return premiur	ns, etc.		·		
10	(a) Decrease in reserves (after adjustment under section 810(a)) (attach	schedule)				
	(b) Decrease in section 811(b)(2) reserves (see Schedule E-2, Part II,	line 3)				
11	Other amounts (attach schedule). (Also include amount from Schedule I	) (Form 1120L), line	9 36 (c))			
12	Total (add lines 7 through 11)			-		
13	Death benefits, etc					
	Increase in reserves (after reduction for investment yield under section 8	310(b)) (attach sche	i i			
	Assumption by another person of liabilities under insurance, etc., contract		-			
	Interest wholly tax-exempt (line 4, column 3)					
	Investment expenses, etc., not deducted on Schedule A (attach schedule)					
	Small business deduction (Schedule C, line 11)		1			
	Other deductions not deducted on Schedule A (attach schedule)					
	Total (add lines 13 through 19)					
	Dividends-received deduction (affiliated groups, see instructions):					
	(a) 85% of line 5(a), column 3					
	(b) 59.13% of line 5(b), column 3					
	(c) 85% of line 5(c), column 3					
	(d) Total, but not to exceed 85% of any excess of line 12 over line 20.					
22	Operations loss deduction (attach schedule)					
23	Tentative deduction (add lines 20 through 22)					
24	Plus: (a) Dividends to policyholders (Schedule E-2, Part I, line 7)					
	(b) Accident and health, and group life insurance (Schedule E-2, I	Part I, line 9)				
	(c) Certain nonparticipating contracts (Schedule E-2, Part I, line	11)				
25	Total deductions (add lines 23 and 24)					
26	Gain or (loss) from operations (subtract line 25 from line 12). Enter here	e and on page 1. line	1(b)			
	chedule E-1 REQUIRED INTEREST (Section 809(a)(2))	,	-(-)			
_	Sheddle 2 - 112 -					
	1. Rate  2. Beginning of taxable year  3.	End of taxable year	4. Mean of columns 2 and 3	5. Column 1 times column 4		
1	Sec. 810(c)(1) reserves (from Schedule B, Part IV, line 5, column 8 and S	chedule B, Part V, lir	ne 7, column 8)			
	Sec. 810(c)(3) reserves .		•			
3	Sec. 810(c)(4) reserves .					
4	Sec. 810(c)(5) reserves					
5	Sec. 810(c)(6) reserves					
_	Denvised interest (add lines 1 through 5)					

S	chedule E-2	
_	PART I—LIMITATION ON DEDUCTION (SCHEDULE E, LINE 24) (Section 809(f))	
1	Statutory amount	\$250,000
2	(a) Schedule E, line 12	
	(b) Tentative deduction (Schedule E, line 23)	
3	Gain from operations without regard to Schedule E, line 24 (subtract line 2(b) from line 2(a))	
4	Taxable investment income (Schedule C, line 13)	
	Subtract line 4 from line 3 (but not less than zero)	
	Maximum possible deduction for Schedule E, line 24 (add lines 1 and 5)	
	Deduction for dividends to policyholders (Schedule E–2, Part II) (not in excess of line 6)	
	Maximum deduction for accident and health, and group life insurance (subtract line 7 from line 6)	
	Deduction for accident and health, and group life insurance (Schedule E-2, Part III) (not in excess of line 8)	
10	Maximum deduction for certain nonparticipating contracts (subtract line 9 from line 8)	
<u>11</u>	Deduction for certain nonparticipating contracts (Schedule E-2, Part IV, line 3) (not in excess of line 10)   PART II—DIVIDENDS TO POLICYHOLDERS (Section 809(d)(3))	
	Dividends paid to policyholders	
2	(a) Increased by the excess of (i) over (ii):	
	(i) Reserve at the end of the taxable year	
	(ii) Reserve at the end of the preceding taxable year	
	OR	
	(b) Decreased by the excess of (i) over (ii):	
	(i) Reserve at the end of the preceding taxable year	
3	(ii) Reserve at the end of the taxable year	
	PART III—CERTAIN ACCIDENT AND HEALTH INSURANCE AND GROUP LIFE INSURA	NCE
	(Section 809(d)(6))	
	Amount of deductions allowed or allowable in prior years under section 809(d)(6)	
	Net premiums	
	Line 2 multiplied by 2%	
4	Tentative deduction—the lesser of line 3 or (50% of line 2, less amount on line 1)	
	PART IV—CERTAIN NONPARTICIPATING CONTRACTS (Section 809(d)(5))	
1	(a) Reserve at the end of the taxable year	
	(b) Subtract: Reserve at the beginning of the taxable year	
	(c) Increase (if the difference is less than zero, enter zero)	
	(d) Multiplied by	
2	(a) Net premiums	
	(b) Multiplied by	
_	Tentative deduction—the greater of line 1 or line 2	
	Schedule F SHAREHOLDER'S SURPLUS ACCOUNT (Section 815(b))	
_	(a) Balance at the end of the preceding year	
1	(b) Transfers under section 815(d)(1) and (4) for preceding year	
	(c) Balance at the beginning of the taxable year (line 1(a) plus line 1(b))	
2	Life insurance company taxable income computed without regard to section 802(b)(3) (line 1(c), page 1, plus line 2, page 1)	
	Net capital gain income reduced by any income on line 2	
	Dividends-received deduction (affiliated groups—see instructions):	
•	(a) 85% of Schedule A, line 2(a)	
	(b) 59.13% of Schedule A, line 2(b)	
	(c) 85% of Schedule A, line 2(c)	
	(d) Total, but not to exceed 85% of any excess of line 12, Schedule E over line 20, Schedule E	
F	interest wholly tax-exempt (Schedule A, line 1(a), column 4)	
	Small business deduction (Schedule C, line 11)	
	Total (add lines 1 through 6)	
	Tax liability for 1979 under section 802(a) (computed without regard to section 802(b)(3)) (income tax computed	
0	on line 2 as if line 2 was total life insurance company taxable income)	
9	Subtract line 8 from line 7 (not less than zero)	
	Distributions in 1979 (not greater than line 9)	
	Deliver and of the and of the toyoble year (subtract line 10 from line 9)	

1 Balance as of the beginning of the taxable year 2 Add: (a) 50% of any excess of the gain from operations over the taxable investment income (page 1, line 2).  (b) The deduction for certain nonparticipating contracts (Schedule E, line 24(c)). (c) The deduction for accident and health, and group life insurance (Schedule E, line 24(c)). (c) The deduction for accident and health, and group life insurance (Schedule E, line 24(c)). (d) The increase on line 4(c) the second section 802(b)(3). (e) Subtractions under section 815(d)(1) and (4) (see instructions). (d) Tax increase on line 4(c) by reason of section 802(b)(3). (e) Subtractions under section 815(d)(2) due to termination.  5 Add lines 4(a) through (e) (not to exceed line 3). Enter here and on page 1, line 3.  5 Balance at the end of the year (subtract line 5 from line 3).  5 Chiedule H  Limitation OF INVESTINENT EXPENSE DEDUCTION (You need not fill in Schedule H unless you claim a deduction for general expenses allocated to investment income.)  1 Mean of the assets for the taxable year (Schedule B, Part II, line 10, column 3).  2 One-fourth of 1% of the mean of the assets (line 1).  3 Mortgage service fees  4 (a) (i) Investment yield computed without regard to investment expenses (ii) Line (iv) less line (ii) (iv) One-fourth of line (iii) (vi) One-fourth of line (iii) (vi) One-fourth of line (iv) (vi) Condourth of line (iv) (vi) Condourth of line (vi) (vii) Condourth of line (vi) (vii) Condourth of line (vii) (vii) Condourth of line (vi	Schedule G POLICYHOLDER'S SURPLUS ACCOUNT (Section 815(c))						
4 (a) Actual distributions only in excess of Schedule F, line 9	<ul> <li>2 Add: (a) 50% of any excess of the geometric (page 1, line 2)</li> <li>(b) The deduction for certain for certain for deduction for accident</li> </ul>	gain from operations ov	er the taxable in the case of	nvestment inc  , line 24(c)) . nce (Schedule	ome		
Schedule H LIMITATION OF INVESTMENT EXPENSE DEDUCTION (You need not fill in Schedule H unless you claim a deduction for general expenses allocated to investment income.)  1 Mean of the assets for the taxable year (Schedule B, Part II, line 10, column 3)	<ul> <li>4 (a) Actual distributions only in exce</li> <li>(b) Tax increase on line 4(a) by reas</li> <li>(c) Subtractions under section 815(d</li> <li>(d) Tax increase on line 4(c) by reas</li> </ul>	ss of Schedule F, line ion of section 802(b)(3 l)(1) and (4) (see instru ion of section 802(b)(3	9	· · · · · · · · · · · · · · · · · · ·			
LIMITATION OF INVESTMENT EXPENSE DEDUCTION (You need not fill in Schedule H unless you claim a deduction for general expenses allocated to investment income.)  1 Mean of the assets for the taxable year (Schedule B, Part II, line 10, column 3)	5 Add lines 4(a) through (e) (not to exc	eed line 3). Enter here	and on page 1, I	line 3			
You need not fill in Schedule H unless you claim a deduction for general expenses allocated to investment income.    Mean of the assets for the taxable year (Schedule B, Part II, line 10, column 3)	I IMITATION OF I				• • • •	<u> </u>	··
2 One-fourth of 1% of the mean of the assets (line 1)	Schedule H (You need not fill in	Schedule H unless you	ı claim a deduc	tion for gene	ral expenses	s allocated to i	nvestment income.
3 Mortgage service fees	1 Mean of the assets for the taxable ye	ear (Schedule B, Part II	l, line 10, colun	nn 3)	.		
4 (a) (i) Investment yield computed without regard to investment expenses	2 One-fourth of 1% of the mean of the	assets (line 1)					<del></del>
Schedule J COMPENSATION OF OFFICERS (See instructions, page 7)  1. Name of officer  2. Social security   3. Time devoted to stock owned st	4 (a) (i) Investment yield computed without regard to investment expenses						
Schedule J COMPENSATION OF OFFICERS (See instructions, page 7)  1. Name of officer  2. Social security devoted to devoted to stock owned stock owned stock owned stock owned compensation allowance	5 Limit on deduction for investment exc	penses (add lines 2 thro	ough 4)				
1. Name of officer  2. Social security devoted to  3. Time devoted to stock owned  6. Amount of officer allowance							
			devoted to	stock o	wned	6. Amount of compensation	
							***************************************
	······						
	·					••••••	

## Additional Information Required

C Check if a —		- 1			
Stock   Mutual   Principal business—   Life insurance   Health and accident insurance company—   Stock   Mutual   Principal business—   Life insurance   Health and accident insurance company—   Burial or other insurance company—   Were you a member of a controlled group subject to the provisions of section 1561?	C Check if a—	Yes No	(c) Was the owner of such voting stock a per-		No
Struction R) ▶    Struction R) ▶   Struction R) ▶   Mutual Principal business—   Life insurance   Health and accident insurance   Fraternal or assessment association   Burial or other insurance company   Fraternal or assessment association   Burial or other insurance company	Legal reserve company—If so, check:		If "Yes." enter owner's country (see in-	-	
Stock	Type of company—				
Disyou previous fine a copy of the annual statement for the preceding years as required by General Instruction (in the provisions of section 15617 If answer was "Yes," check type of relationship: (1) □ Parent-subsidiary (2) □ Brother-sister (3) □ Combination of (1) and (2) (See section 1563) E Enter the percentage that the total of your life insurance reserves (see. 801(6)), Plus unearmed premiums and unpaid losses (whether or not ascertained) on noncancellable life, health or accident policies not included in life insurance reserves (see. 801(6)), Attach schedules   Value   V	Stock				
Principal business—	☐ Mutual		Did you previously file a copy of the appual statement		1
Life insurance   Hath and accident insurance   Fraternal or assessment association   Burial or other insurance company   Wore you a member of a controlled group subject to the provisions of section 1561?	Principal business—		<i>(</i> )		
Fraternal or assessment association   Burial or other insurance company	☐ Life insurance		7/I		
Fraternal or assessment association   Burial or other insurance company	Health and accident insurance		If "Yes." name the Internal Revenue Service Center	7//////	7/////
Description of their insurance company  Description of the provisions of section 15617  If answer was "Yes," check type of relationship:  (1)					
D Were you a member of a controlled group subject to the provisions of section 1561.  If answer was "Yes," check type of relationship:  (1)					
the provisions of section 1561?  If answer was "Yes," check type of relationship:  (1)			4	100000	
If answer was "Yes," check type of relationship:  (1) □ Parent-subsidiary (2) □ Brother-sister (3) □ Combination of (1) and (2) (See section 1563) Enter the percentage that the total of your life insurance reserves (see. 801(b)) plus unearned premiums and unpaid losses (whether or not ascertained) on noncancellable life, health or accident policies not included in life insurance reserves is to your total reserves (see. 801(c)). Attach schedule.  So Do you have any variable annuity contracts outstanding?  Go by ou have any segregated asset accounts?  If "Yes," see instruction P.  Amount of total insurance-liabilities (see Schedule K) ▶  If "Yes," attach a schedule showing: (a) Name, address, and identifying number; (b) Percentage owned; and (c) Taxable income or (loss) from line 28, page 1, Form 1120 of such corporation for the taxable year ending with or within your taxable year.  (2) Did any individual, partnership, corporation, estate, or trust at the end of the taxable year own, directly or indirectly, 50% or more of your voting stock (for rules of attribution, see section 267(c))?  If "Yes," attach a schedule showing: (a) Name, address, and identifying number; (b) Percentage owned; and (c) Taxable income or (loss) from line 28, page 1, Form 1120 of such corporation for the taxable year ending with or within your taxable year.  (2) Did any individual, partnership, corporation, estate, or trust at the end of the taxable year own, directly or indirectly, 50% or more of your voting stock (for rules of attribution, see section 267(c))?  If "Yes":  (2) Were you the grantor of or the authority over a bank account, securities account, or other financial account in a foreign county (see instruction T)? (a) Were you the grantor of or transferor to a foreign trust which existed during the tax year, did you have an interest in or a signature or other authority over a bank account, securities account, or other financial account or other financial account or other financial account in a foreign country (see instruct		ļ	pany this return? If "No," see instructions and at-	ŀ	
(1)	•		tach an explanation why the statement is not at-		
(2) ☐ Brother-sister (3) ☐ Combination of (1) and (2) (See section 1563)  E Enter the percentage that the total of your life insurance reserves (sec. 801(b)) plus unearmed premiums and unpaid losses (whether or not ascertained) on noncancellable life, health or accident policies not included in life insurance reserves is to your total reserves (sec. 801(c)). Attach schedule.  ———————————————————————————————————	·				
(a) Entertainment facility (boat, resort, ranch, etc.)?  Enter the percentage that the total of your life insurance reserves (sec. 801(b)) plus unearned premiums and unpaid losses (whether or not ascertained) on noncancellable life, health or accident policies not included in life insurance reserves is to your total reserves (sec. 801(c)). Attach schedule.  % F Do you have any variable annuity contracts outstanding?  G Do you have any segregated asset accounts?  If "Yes," see instruction P.  H Amount of total insurance-liabilities (see Schedule k)    Amount of total insurance-liabilities (see Schedule k)   Did you at the end of the taxable year own, directly or indirectly, 50% or more of the voting stock of a domestic corporation (for rules of attribution, see section 267(c))?  If "Yes," attach a schedule showing:  (a) Name, address, and identifying number;  (b) Living accommodation (except for employees on business)?  (c) Employees' families at conventions or meetings outside the U.S. or its possessions?  If "Yes," were any of these conventions or meetings outside the U.S. or its possessions?  (e) Employees' families at conventions or meetings outside the U.S. or its possessions?  If "Yes," were any of these conventions or meetings outside the U.S. or its possessions?  (e) Employees' families at conventions or meetings outside the U.S. or its possessions?  (f) Employees' families at conventions or meetings outside the U.S. or its possessions?  (g) Employees' families at conventions or meetings outside the U.S. or its possessions?  (e) Employees' families at conventions or meetings outside the U.S. or its possessions?  (f) Employees' families at conventions or meetings outside the U.S. or its possessions?  (f) Employees' families at conventions or meetings outside the U.S. or its possessions?  (f) Employees' families at conventions or meetings outside the U.S. or its possessions?  (g) Enterteal mount claimed on Form 120L for entertainment, entertainment facilities (less on the final conventions of the total in					
Enter the percentage that the total of your life insurance reserves (sec. 801(b)) plus unearned premiums and unpaid losses (whether or not ascertained) on noncancellable life, health or accident policies not included in life insurance reserves is to your total reserves (sec. 801(c)), Attach schedule.  — % F Do you have any variable annuity contracts outstanding?  G Do you have any segregated asset accounts?  If "Yes," see instruction P. H Amount of total insurance-liabilities (see Schedule K) ▶  If 1) Did you at the end of the taxable year own, directly or indirectly, 50% or more of the voting stock of a domestic corporation (for rules of attribution, see section 257(c)?  If "Yes," attach a schedule showing:  (a) Name, address, and identifying number;  (b) Percentage owned; and (c) Taxable income or (loss) from line 28, page  1, Form 1120 of such corporation for the taxable year ending with or within your taxable year.  (2) Did any individual, partnership, corporation, estate, or trust at the end of the taxable year own, directly or indirectly, 50% or more of your voting stock (for rules of attribution, see section 267(c)?  20 John you have any variable annuity contracts outstanding?  (a) Name, address, and identifying number;  (b) Percentage owned; and (c) Taxable income or (loss) from line 28, page  1, Form 1120 of such corporation for the taxable year own, directly or indirectly, 50% or more of your voting stock (for rules of attribution, see section 274(d).  P At any time during the tax year, did you have an interest in or a signature or other authority over a bank account, and the taxable year, whether or not you have any whenficial interest in it? If "Yes," you may be required to file Forms 3520, 3520A, or 926.  R During the tax year was any part of your tax account.					
E Enter the percentage that the total of your life insurance reserves (sec. 801(b)) plus unearned premiums and unpaid losses (whether or not ascertained) on noncancellable life, health or accident policies not included in life insurance reserves is to your total reserves (sec. 801(c)). Attach schedule.					
ees on business)?  (c) Employees attending conventions or meetings outside the U.S. or its possessions?  (d) Employees attending conventions or meetings outside the U.S. or its possessions?  (d) Employees attending conventions or meetings outside the U.S. or its possessions?  (d) Employees attending conventions or meetings outside the U.S. or its possessions?  (d) Employees families at conventions or meetings outside the U.S. or its possessions?  (e) Employees families at conventions or meetings outside the U.S. or its possessions?  (f) "Yes," were any of these conventions or meetings outside the U.S. or its possessions?  (e) Employee or family vacations not reported on Form W-2?  (f) Employees attending conventions or meetings outside the U.S. or its possessions?  (f) Employees families at conventions or meetings outside the U.S. or its possessions?  (e) Employees families at conventions or meetings outside the U.S. or its possessions?  (f) Employees families at conventions or meetings outside the U.S. or its possessions?  (f) Employees attending conventions or meetings outside the U.S. or its possessions?  (f) Employees families at conventions or meetings outside the U.S. or its possessions?  (f) Employees families at conventions or meetings outside the U.S. or its possessions?  (e) Employees families at conventions or meetings outside the U.S. or its possessions?  (e) Employees families at conventions or meetings outside the U.S. or its possessions?  (e) Employees families at conventions or meetings outside the U.S. or its possessions?  (f) Employees attending conventions or meetings outside the U.S. or its possessions?  (f) Employees attending conventions or meetings outside the U.S. or its possessions?  (f) Employees attending conventions or meetings outside the U.S. or its possessions?  (f) Employees attending conventions or meetings outside the U.S. or its possessions?  (f) Employees attending conventions or meetings outside the U.S. or its possessions?  (f) Employees attending conventions or meetings o	•				
and unpaid losses (whether or not ascertained) on noncancellable life, health or accident policies not included in life insurance reserves is to your total reserves (sec. 801(c)). Attach schedule.  ———————————————————————————————————			(b) Living accommodation (except for employ-		
ings outside the U.S. or its possessions?  (d) Employees' families at conventions or meetings?  If "Yes," were any of these conventions or meetings?  Bo you have any variable annuity contracts outstanding?  If "Yes," see instruction P.  H Amount of total insurance-liabilities (see Schedule K)  M Did you at the end of the taxable year own, directly or indirectly, 50% or more of the voting stock of a domestic corporation (for rules of attribution, see section 267(c))?  If "Yes," attach a schedule showing:  (a) Name, address, and identifying number;  (b) Percentage owned; and  (c) Taxable income or (loss) from line 28, page 1, Form 1120 of such corporation for the taxable year ending with or within your taxable year.  (2) Did any individual, partnership, corporation, estate, or trust at the end of the taxable year own, directly or indirectly, 50% or more of your voting stock (for rules of attribution, see section 267(c))?  If "Yes," attach a schedule showing:  (a) Attach a schedule showing name, address, and identifying number.  (b) Percentage owned; and  (c) Taxable income or (loss) from line 28, page 1, Form 1120 of such corporation, estate, or trust at the end of the taxable year own, directly or indirectly, 50% or more of your voting stock (for rules of attribution, see section 267(c))?  If "Yes," you may be required to file Forms 3520, 3520A, or 926.  R During the tax year was any part of your tax account-			ees on business)?		
included in life insurance reserves is to your total reserves (sec. 801(c)). Attach schedule.  % F Do you have any variable annuity contracts outstanding?	•				
reserves (sec. 801(c)). Attach schedule.  % F Do you have any variable annuity contracts outstanding? .  G Do you have any segregated asset accounts? .  If "Yes," see instruction P.  H Amount of total insurance-liabilities (see Schedule K)  Li Did you at the end of the taxable year own, directly or indirectly, 50% or more of the voting stock of a domestic corporation (for rules of attribution, see section 267(c))? .  If "Yes," attach a schedule showing:  (a) Name, address, and identifying number;  (b) Percentage owned; and  (c) Taxable income or (loss) from line 28, page 1, Form 1120 of such corporation for the taxable year ending with or within your taxable year.  (2) Did any individual, partnership, corporation, estate, or trust at the end of the taxable year own, directly or indirectly, 50% or more of your voting stock (for rules of attribution, see section 267(c))?	•		(d) Employees' families at conventions or		
standing?	%		If "Yes," were any of these conventions or meetings outside the U.S. or its posses-		
on Form W-2?  If "Yes," see instruction P.  H Amount of total insurance-liabilities (see Schedule K) ▶  If "Join you at the end of the taxable year own, directly or indirectly, 50% or more of the voting stock of a domestic corporation (for rules of attribution, see section 267(c))?					
If "Yes," see instruction P.  H Amount of total insurance-liabilities (see Schedule K)  L (1) Did you at the end of the taxable year own, directly or indirectly, 50% or more of the voting stock of a domestic corporation (for rules of attribution, see section 267(c))?  (a) Name, address, and identifying number;  (b) Percentage owned; and  (c) Taxable income or (loss) from line 28, page 1, Form 1120 of such corporation for the taxable year ending with or within your taxable year.  (2) Did any individual, partnership, corporation, estate, or trust at the end of the taxable year own, directly or indirectly, 50% or more of your voting stock (for rules of attribution, see section 267(c))?  If "Yes":  (a) Attach a schedule showing name, address, and identifying number.  (b) Percentage owned; and (c) Taxable income or (loss) from line 28, page 1, Form 1120 of such corporation for the taxable year ending with or within your taxable year.  (b) Parcentage owned; and (c) Taxable income or (loss) from line 28, page 1, Form 1120 of such corporation, estate, or trust at the end of the taxable year own, directly or indirectly, 50% or more of your voting stock (for rules of attribution, see section 267(c))?  (a) Attach a schedule showing name, address, and identifying number.  (b) Percentage owned; and (c) Taxable income or (loss) from line 28, page 1, Form 1120 of such corporation for the taxable year ending with or within your taxable year own, directly or indirectly, 50% or more of your voting stock (for rules of attribution, see section 267(c))?  Q Were you the grantor of or transferor to a foreign trust which existed during the current tax year, whether or not you have any beneficial interest in it? If "Yes," you may be required to file Forms 3520, 3520A, or 926.  R During the tax year was any part of your tax account-	<del>-</del>				
H Amount of total insurance-liabilities (see Schedule K) ▶			_!	ll	
travel, and conventions of the type for which substantiation is required under section 274(d).  (1) Did you at the end of the taxable year own, directly or indirectly, 50% or more of the voting stock of a domestic corporation (for rules of attribution, see section 267(c))?  If "Yes," attach a schedule showing:  (a) Name, address, and identifying number;  (b) Percentage owned; and  (c) Taxable income or (loss) from line 28, page  1, Form 1120 of such corporation for the taxable year ending with or within your taxable year.  (2) Did any individual, partnership, corporation, estate, or trust at the end of the taxable year own, directly or indirectly, 50% or more of your voting stock (for rules of attribution, see section 267(c))?	-				
(1) Did you at the end of the taxable year own, directly or indirectly, 50% or more of the voting stock of a domestic corporation (for rules of attribution, see section 267(c))?	•				
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stock of a domestic corporation (for rules of attribution, see section 267(c))?  If "Yes," attach a schedule showing:  (a) Name, address, and identifying number;  (b) Percentage owned; and  (c) Taxable income or (loss) from line 28, page 1, Form 1120 of such corporation for the taxable year ending with or within your taxable year.  IDID any individual, partnership, corporation, estate, or trust at the end of the taxable year own, directly or indirectly, 50% or more of your voting stock (for rules of attribution, see section 267(c))?			1		
attribution, see section 267(c))?  If "Yes," attach a schedule showing:  (a) Name, address, and identifying number;  (b) Percentage owned; and  (c) Taxable income or (loss) from line 28, page  1, Form 1120 of such corporation for the taxable year ending with or within your taxable year.  (2) Did any individual, partnership, corporation, estate, or trust at the end of the taxable year own, directly or indirectly, 50% or more of your voting stock (for rules of attribution, see section 267(c))?					<i>/////////////////////////////////////</i>
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<ul> <li>(a) Name, address, and identifying number;</li> <li>(b) Percentage owned; and</li> <li>(c) Taxable income or (loss) from line 28, page</li> <li>1, Form 1120 of such corporation for the taxable year ending with or within your taxable year.</li> <li>(2) Did any individual, partnership, corporation, estate, or trust at the end of the taxable year own, directly or indirectly, 50% or more of your voting stock (for rules of attribution, see section 267(c))?</li></ul>		200000 200000	.1		ĺ
(b) Percentage owned; and (c) Taxable income or (loss) from line 28, page  1, Form 1120 of such corporation for the taxable year ending with or within your taxable year.  (2) Did any individual, partnership, corporation, estate, or trust at the end of the taxable year own, directly or indirectly, 50% or more of your voting stock (for rules of attribution, see section 267(c))?			4 - · · · · · · · · · · · · · · · · · ·	7/1/1/1/1	<i>1111111111111111111111111111111111111</i>
(c) Taxable income or (loss) from line 28, page  1, Form 1120 of such corporation for the taxable year ending with or within your taxable year.  (2) Did any individual, partnership, corporation, estate, or trust at the end of the taxable year own, directly or indirectly, 50% or more of your voting stock (for rules of attribution, see section 267(c))?	· · · · · · · · · · · · · · · · · · ·		<i>1</i> •		
1, Form 1120 of such corporation for the taxable year ending with or within your taxable year.  (2) Did any individual, partnership, corporation, estate, or trust at the end of the taxable year own, directly or indirectly, 50% or more of your voting stock (for rules of attribution, see section 267(c))?			O Enter the number of defined benefit and defined con-		
taxable year ending with or within your taxable year.  (2) Did any individual, partnership, corporation, estate, or trust at the end of the taxable year own, directly or indirectly, 50% or more of your voting stock (for rules of attribution, see section 267(c))?					
able year.  (2) Did any individual, partnership, corporation, estate, or trust at the end of the taxable year own, directly or indirectly, 50% or more of your voting stock (for rules of attribution, see section 267(c))?			struction I) -		
interest in or a signature or other authority over a bank account, securities account, or other financial account in a foreign country (see instruction T)?  Were you the grantor of or transferor to a foreign trust which existed during the current tax year, whether or not you have any beneficial interest in it? If "Yes," you may be required to file Forms 3520, 3520A, or 926.  R During the tax year was any part of your tax account.					
tate, or trust at the end of the taxable year own, directly or indirectly, 50% or more of your voting stock (for rules of attribution, see section 267(c))?			P At any time during the tax year, did you have an	1 1	
directly or indirectly, 50% or more of your voting stock (for rules of attribution, see section 267(c))?	(2) Did any individual, partnership, corporation, es-		interest in or a signature or other authority over		I
ing stock (for rules of attribution, see section 267(c))?	tate, or trust at the end of the taxable year own,		a bank account, securities account, or other finan-		i
ing stock (for rules of attribution, see section 267(c))?	directly or indirectly, 50% or more of your vot-		cial account in a foreign country (see instruction T)?		i
trust which existed during the current tax year, whether or not you have any beneficial interest in it? If "Yes," you may be required to file Forms 3520, 3520A, or 926.  R During the tax year was any part of your tax account-	ing stock (for rules of attribution, see section				
If "Yes":  whether or not you have any beneficial interest in it?  If "Yes," you may be required to file Forms 3520, 3520A, or 926.  R During the tax year was any part of your tax account-	267(c))?		<b>6</b>		ı
If "Yes," you may be required to file Forms 3520, 3520A, or 926.  R During the tax year was any part of your tax account-	If "Yes":				1
(a) Attach a schedule showing name, address, and identifying number.  3520A, or 926.  R During the tax year was any part of your tax account-			·		
and identifying number.  R During the tax year was any part of your tax account-	(a) Attach a schedule showing name, address.				
	- · · · · · · · · · · · · · · · · · · ·		R During the tax year was any part of your tax account-		<i>'///////</i>
	(b) Enter percentage owned ▶%				ı

## Schedule K ASSETS (Section 805(b)(4)) AND TOTAL INSURANCE LIABILITIES (Section 819(a)) (See instructions)

Accoto	soction PAE	(b)(4) (Sab	edule B, Part II, line 10, column 2)	General account	Separate account
Line	1. Section	2. NAIC* page 3	Total Insurance Liabilities (Section 819(a))  3. Description of item	4. General account	5. Separate account
1	801(c)(1)	Line 1	Liabilities:  Reserve for life policies and contracts Subtract: Deficiency reserves		
2	801(c)(2)	Line 2	Reserve for accident and health policies Subtract: Reserves for rate credits		
3	810(c)(3)	Line 3	Supplementary contracts without life contingencies		
4	810(c)(3)	Line 4.1	Policy and contract claims, life Subtract: Resisted life claims		
5	810(c)(3)	Line 4.2	Policy and contract claims, accident and health	 	
6	810(c)(4)	Line 5	Policyholders' dividend and coupon accumulations	- <b></b>	
7	810(c)(5)	Line 9	Premiums and annuity considerations received in advance Subtract: Discount		
8	810(c)(5)	Line 10	Liability for premium deposits and other funds  Other:  Miscellaneous insurance liabilities, not included above, such as—		
9	810(c)(6)		(a) Special contingency reserves group life, health and		
10	810(c)(3)		accident insurance		
11	810(c)(3)		(c) Funds held to provide for future conversion of policies or contracts		
12	810(c)(3)		(d) Amounts held pending issue of contracts supplementary to insurance or annuity contracts		
13	801(c)(3)		(e) Other insurance liabilities or adjustments: (i) Reserves for mortality fluctuations		· <b></b>
İ			(ii) Liability for insurance or annuity benefits for employees and agents		 
14	801(c)(3)		(f) Other items (please describe):		
			<del></del>		
15			Totals		
15 16			Total general account insurance liabilities. Enter total from		
			line 15, column 4, here and in question H. See instructions.		

<sup>\*1979</sup> Annual Statement Form approved by the National Association of Insurance Commissioners. References in column 2 apply to the general account only.